**INTEREST RATES MARKET NOTICE**

**Date: 3 November 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC148”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 4 November 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC148

**Nominal Issued** R 108,000,000.00

**Issue Price** 98.01951%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 6 February 2017

**Books Close Date** 31 January 2017

**Interest Payment Date(s)** 6 February 2017

**Last Day to Register** By 17:00 on30 January 2017

**Issue Date** 4 November 2016

**Date Convention** Following

**Interest Commencement Date** 4 November 2016

**First Interest Payment Date** 6 February 2017

**ISIN No.** ZAG000140385

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC148%20Pricing%20Supplement%204.11.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC148%20Pricing%20Supplement%204.11.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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